

WILMER, CUTLER & PICKERING

1666 K STREET, N. W.

WASHINGTON, D. C. 20006

CABLE ADDRESS: WICRING WASH., D. C.

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TELEPHONE 202 872-6000

ALLEN H. HARRISON, JR.

DIRECT LINE (202)

872-6093

RECORDATION NO. 6671-I

FILED 1425

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EUROPEAN OFFICE

INTERSTATE COMMERCE COMMISSION

LONDON, EC4R 2RA, ENGLAND

TELEPHONE 01-236-2401

TELEX: 851 883242

CABLE ADDRESS: WICRING LONDON

DEC 18 1981 12 50 PM
INTERSTATE COMMERCE COMMISSION December 18, 1981

Dear Mergenovich:

Pursuant to 49 U.S.C. § 11303 and the Commission's rules and regulations promulgated thereunder, as amended, I enclose herewith on behalf of Allied Corporation for filing and recording counterparts of each of the following two secondary documents:

(1) Supplement dated as of October 1, 1981 to Railroad Equipment Lease and Agreement dated as of July 15, 1972, recorded with the Interstate Commerce Commission August 1, 1972 at 12:30 p.m. under Recordation No. 6671, between Alltank Equipment Corp., Lessor, and Allied Corporation (formerly Allied Chemical Corporation), Lessee. The aforesaid Supplement should be recorded under Recordation No. 6671-I.

(2) Fourth Supplemental Indenture dated as of October 1, 1981 to Indenture of Mortgage and Deed of Trust dated July 15, 1972, recorded with the Interstate Commerce Commission on August 1, 1972 at 12:30 p.m., under Recordation No. 6671-B, between Alltank Equipment Corp. and The Shawmut Bank of Boston, N.A. (formerly The National Shawmut Bank of Boston), Trustee. The aforesaid Fourth Supplemental Indenture should be recorded under Recordation No. 6671-J.

The names and addresses of the parties to the documents above are as follows:

Allied Corporation (formerly Allied Chemical Corporation) - Lessee
P. O. Box 1219R
Morristown, New Jersey 07960
Attention: Treasurer

Alltank Equipment Corp. - Lessor
c/o Merrill Lynch, Pierce, Fenner & Smith, Inc.
One Liberty Plaza
165 Broadway
New York, New York 10080

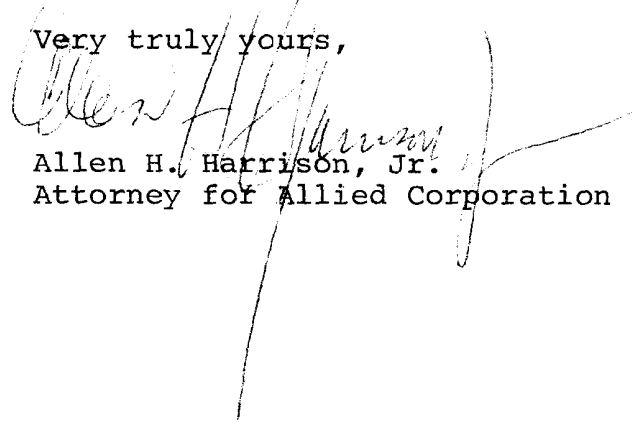
The Shawmut Bank of Boston, N.A.
(formerly The National Shawmut
Bank of Boston) - Trustee
Trust Department
One Federal Street
Boston, Massachusetts 02211

The equipment covered by the Supplement is attached hereto as Exhibit A. The equipment covered by the Fourth Supplemental Indenture is attached hereto as Exhibit B.

Further enclosed is a check in the amount of \$20 covering the filing fees for recording the two above-mentioned secondary documents.

Please retain one copy of each of the two enclosed documents for your files and return to the delivering messenger the remaining counterparts stamped to show the filing, together with the fee receipt and the Commission's letter acknowledging the filings.

Very truly yours,


Allen H. Harrison, Jr.
Attorney for Allied Corporation

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

SCHEDULE A to
Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
and Agreement Dated as of July 15, 1972, as Supplemented

Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
3	LO-Hopper	GCX 945205-945207	AFPX 945205-945207
1	LO-Hopper	GCX 945209	AFPX 945209
1	LO-Hopper	GCX 945211	AFPX 945211
5	LO-Hopper	GCX 945215-945219	AFPX 945215-945219
1	LO-Hopper	GCX 945223	AFPX 945223
2	LO-Hopper	GCX 945226-945227	AFPX 945226-945227
1	LO-Hopper	GCX 945232	AFPX 945232
1	LO-Hopper	GCX 945235	AFPX 945235
3	LO-Hopper	GCX 945242-945244	AFPX 945242-945244
2	LO-Hopper	GCX 945247-945248	AFPX 945247-945248
2	LO-Hopper	GCX 945250-945251	AFPX 945250-945251
8	LO-Hopper	GCX 945254-945261	AFPX 945254-945261
1	LO-Hopper	GCX 945263	AFPX 945263
2	LO-Hopper	GCX 945266-945267	AFPX 945266-945267
2	LO-Hopper	GCX 945269-945270	AFPX 945269-945270
8	LO-Hopper	GCX 945272-945279	AFPX 945272-945279
3	LO-Hopper	GCX 945282-945284	AFPX 945282-945284
1	LO-Hopper	GCX 945286	AFPX 945286
2	LO-Hopper	GCX 945290-945291	AFPX 945290-945291
3	LO-Hopper	GCX 945293-945295	AFPX 945293-945295
5	LO-Hopper	GCX 945298-945302	AFPX 945298-945302
1	LO-Hopper	GCX 945305	AFPX 945305
1	LO-Hopper	GCX 945308	AFPX 945308
3	LO-Hopper	GCX 945317-945319	AFPX 945317-945319
1	LO-Hopper	GCX 945321	AFPX 945321
1	LO-Hopper	GCX 945323	AFPX 945323
1	LO-Hopper	GCX 945325	AFPX 945325
1	LO-Hopper	GCX 945327	AFPX 945327

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Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
and Agreement Dated as of July 15, 1972, as Supplemented

Description of the Cars

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29	LO-Hopper	GCX 945476-945504	AFPX 945476-945504
18	LO-Hopper	GCX 945533-945550	AFPX 945533-945550
3	111A 60 W1	GCX 420077-420079	AFPX 420077-420079
3	111A 60 W1	GCX 420081-420083	AFPX 420081-420083
2	111A 60 W1	GCX 420069-420070	AFPX 420069-420070
1	111A 60 W1	GCX 420073	AFPX 420073
1	111A 60 W1	GCX 420075	AFPX 420075
27	LO-Hopper	GCX 945506-945532	AFPX 945506-945532
84			

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Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
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Description of the Cars

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1	LO-Hopper	GCX 945330	AFPX 945330
1	LO-Hopper	GCX 945338	AFPX 945338
1	LO-Hopper	GCX 945340	AFPX 945340
1	LO-Hopper	GCX 945343	AFPX 945343
3	LO-Hopper	GCX 945345-945347	AFPX 945345-945347
2	LO-Hopper	GCX 945356-945357	AFPX 945356-945357
3	LO-Hopper	GCX 945359-945361	AFPX 945359-945361
1	LO-Hopper	GCX 945363	AFPX 945363
8	LO-Hopper	GCX 945365-945372	AFPX 945365-945372
2	LO-Hopper	GCX 945374-945375	AFPX 945374-945375
5	111A 100 W1	GCX 420011-420015	AFPX 420011-420015
1	LO-Hopper	GCX 945384	AFPX 945384
1	LO-Hopper	GCX 945392	AFPX 945392
1	LO-Hopper	GCX 945409	AFPX 945409
1	LO-Hopper	GCX 945412	AFPX 945412
1	LO-Hopper	GCX 945416	AFPX 945416
1	LO-Hopper	GCX 945423	AFPX 945423
2	LO-Hopper	GCX 945425-945426	AFPX 945425-945426
1	LO-Hopper	GCX 945429	AFPX 945429
1	LO-Hopper	GCX 945435	AFPX 945435
1	LO-Hopper	GCX 945445	AFPX 945445
1	LO-Hopper	GCX 945446	AFPX 945446
1	LO-Hopper	GCX 945449	AFPX 945449
1	LO-Hopper	GCX 945451	AFPX 945451
1	LO-Hopper	GCX 945464	AFPX 945464
1	LO-Hopper	GCX 945467	AFPX 945467

48

SCHEDULE A to
Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
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Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
.3	112A 340 W	GCX 433000-433002	UTPX 433000-433002

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Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
5	103W	GCX 310204-310208	LCPX 310204-310208
1	103W	GCX 310210	LCPX 310210
1	103W	GCX 310212	LCPX 310212
1	103W	GCX 310214	LCPX 310214
9	111A 100 W1	GCX 416001-416009	LCPX 416001-416009
1	111A 100 W1	GCX 416010	LCPX 416010
1	111A 100 W1	GCX 416013	LCPX 416013
2	111A 100 W1	GCX 416015-416016	LCPX 416015-416016
6	111A 100 W1	GCX 416018-416023	LCPX 416018-416023
2	111A 100 W1	GCX 416025-416026	LCPX 416025-416026
2	111A 100 W1	GCX 416028-416029	LCPX 416028-416029
3	111A 100 W1	GCX 416031-416033	LCPX 416031-416033
1	111A 100 W1	GCX 416035	LCPX 416035
7	111A 100 W1	GCX 416039-416045	LCPX 416039-416045
1	111A 100 W1	GCX 416047	LCPX 416047
1	111A 100 W1	GCX 416048	LCPX 416048
11	111A 100 W1	GCX 416050-416060	LCPX 416050-416060
3	111A 100 W1	GCX 416062-416064	LCPX 416062-416064
4	111A 100 W1	GCX 416066-416069	LCPX 416066-416069
4	111A 100 W1	GCX 416070-416073	LCPX 416070-416073
2	111A 100 W1	GCX 416075-416076	LCPX 416075-416076
25	105A 500 W	GCX 417000-417024	LCPX 417000-417024
40	105A 500 W	GCX 417100-417139	LCPX 417100-417139
14	105A 500 W	GCX 417141-417154	LCPX 417141-417154
5	105A 500 W	GCX 417156-417160	LCPX 417156-417160
15	105A 500 W	GCX 417161-417175	LCPX 417161-417175
3	105A 500 W	GCX 417176-417178	LCPX 417176-417178
1	105A 500 W	GCX 417179	LCPX 417179
1	105A 500 W	GCX 417180	LCPX 417180
2	105A 500 W	GCX 417181-417182	LCPX 417181-417182
6	105A 500 W	GCX 417183-417188	LCPX 417183-417188
1	105A 500 W	GCX 417189	LCPX 417189
1	105A 500 W	GCX 417190	LCPX 417190
4	105A 500 W	GCX 417191-417194	LCPX 417191-417194
1	105A 500 W	GCX 417195	LCPX 417195

ANNEX A to
FOURTH SUPPLEMENTAL INDENTURE

Description of the Cars

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4	111A 100 W1	GCX 416066-416069	LCPX 416066-416069
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4	105A 500 W	GCX 417191-417194	LCPX 417191-417194
1	105A 500 W	GCX 417195	LCPX 417195

SUPPLEMENT TO RAILROAD EQUIPMENT
LEASE AND AGREEMENT

DEC 18 1981 12 50 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO LEASE AND AGREEMENT (this "Amendment"), dated as of October 1, 1981, between ALLTANK EQUIPMENT CORP., a Delaware corporation (the "Lessor"), and ALLIED CORPORATION (formerly named Allied Chemical Corporation), a New York corporation (the "Lessee").

The Lessor and the Lessee are parties to the Railroad Equipment Lease and Agreement dated as of July 15, 1972, as amended and supplemented by Supplements dated as of June 15, 1973, February 15, 1974 and September 1, 1978 (the Lease and Agreement as amended and supplemented herein called the "Lease"). The Lessor, for the consideration and on the terms and conditions therein stated, leases to the Lessee the railroad cars listed and described in Schedule A attached thereto and made a part thereof (collectively the "Cars") and other railroad cars. Pursuant to Section 7 of the Lease, each of the Cars bears the identifying symbol GCX in addition to, among other identifying markings, its car number. To permit the change of the identifying symbol GCX on the Cars to one or more other identifying symbols which may from time to time be approved by the Lessor and the Trustee referred to in the Lease and to reflect the change of the identifying symbol on certain of the Cars, the parties hereto wish to amend Section 7 of the Lease as hereinafter set forth and to amend Schedule A to the Lease to set forth the respective identifying symbols set forth on Schedule A hereto.

The 7% Series A Notes and 7.9% Series B Notes (collectively the "Notes") of the Lessor were issued pursuant to and are secured by the Indenture of Mortgage and Deed of Trust dated as of July 15, 1972 (the "Original Indenture") between the Lessor and The Shawmut Bank of Boston, N.A., as Trustee (herein, including any successor as such Trustee, called the "Trustee"), as amended and supplemented by the First Supplemental Indenture dated as of June 15, 1973, the Second Supplemental Indenture dated as of February 15, 1974, and the Third Supplemental Indenture dated as of September 1, 1978 (the Original Indenture as so amended and supplemented, and as may be further amended or supplemented from time to time as permitted thereby, is herein collectively called the "Indenture").

In accordance with the terms of the Indenture, the Lease has been assigned to the Trustee pursuant to the Assignment of Railroad Lease and Agreement dated as of July 15, 1972 (the "Assignment"), among the Lessor, the Trustee and the Lessee.

Pursuant to Section 4.05 of the Indenture, each of the holders of the Notes (collectively the "Noteholders") has executed a consent in which each of the Noteholders consented, and requested the Trustee to consent, to the amendment of Section 7 and Schedule A of the Lease as provided in this Amendment.

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt whereof is hereby acknowledged and in compliance with the covenants of the

Indenture, the parties hereto agree as follows:

1. The first paragraph of Section 7 of the Lease is amended to read as follows:

"7. Numbering. Lessee has, prior to the Commencement Date, caused the identifying symbol GCX or such other identifying symbol as may be approved by the Lessor and the Trustee to be placed on, and one of Lessee's car numbers to be assigned to and placed on, each side of each such Car, such car numbers to be as set forth in Schedule A hereof, and at all times after the Commencement Date Lessee will cause each Car subject to this Lease to bear on each side thereof such identifying symbol and the car number so assigned to it."

2. Schedule A to the Lease is amended in appropriate part to read as set forth on Schedule A hereto.

3. The Trustee is executing this Amendment to evidence its consent to the amendment of the Lease as set forth herein.

4. This Amendment shall be governed by and construed in accordance with the laws of the State of New York.

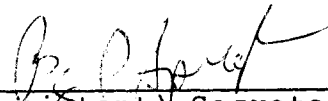
5. This Amendment is expressly made supplemental to and a part of the Lease. The Lessor and the Lessee agree that all the agreements, covenants, conditions and provisions contained in the Lease shall be and remain applicable to the Cars and, except as hereinabove expressly amended, the Lease shall be and remain unaltered and in full force and effect. The Lessor and the Lessee hereby confirm and ratify the Lease as amended hereby.

IN WITNESS WHEREOF, the Lessor, the Lessee and the Trustee, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, all as of the day and year first above written.

ALLTANK EQUIPMENT CORP.

By 
Vice President

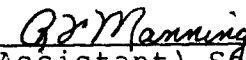
Attest:


(Assistant) Secretary


ALLIED CORPORATION

By 
Vice President

Attest:


(Assistant) Secretary

~~THE~~ SHAWMUT BANK OF BOSTON, *MA.*
as Trustee

By 
TRUSTEE

Attest:


(Assistant) Secretary

STATE OF *New York*)
: ss.:
COUNTY OF *New York*)

On this *27* day of *October*, 1981, before me
Connie L. Kluever a Notary Public in and for the said
County and State, duly commissioned and sworn, personally appeared
James D. Price and *Barry J. Spier*,
to me personally known and known to me to be a Vice President and
an Assistant Secretary, respectively, of ALLTANK EQUIPMENT CORP.,
a Delaware corporation, one of the corporations named in and
executing the within instrument, who, by me being duly sworn, did
severally depose and say that they reside at
and , respectively; that they are a Vice President
and an Assistant Secretary of said corporation and that said
corporation executed the said instrument; that they know the seal
of said corporation; that the seal affixed to said instrument is
the corporate seal of said corporation; that they, being informed
of the contents of the said instrument, signed and sealed said
instrument as such officers and that they executed the same in the
name and on behalf of said corporation by authority of its Board
of Directors and that they signed their names as such officers
thereto by like authority; that they executed the same as their
free and voluntary act and deed and as the free and voluntary act
and deed of said corporation for the consideration, uses and
purposes therein set forth and expressed and that they delivered
the same as such.

IN WITNESS WHEREOF, I have hereunto set my hand and
affixed my official seal in the County and State aforesaid on
the day and year first above written.

Connie L. Kluever
Notary Public in and for the
County and State of

My commission expires

CONNIE L. KLUEVER (SEAL)
Notary Public, State of New York
No. 60-2151600
Qualified in Westchester County
Certificate Filed in New York County
Commission Expires March 30, 1983

STATE OF NEW JERSEY)
 : ss.:
COUNTY OF MORRIS)

On this 23rd day of October, 1981, before me Dorothy C. Ozimek, a Notary Public in and for the said County and State, duly commissioned and sworn, personally appeared Nicholas A. Cameron and Ralph F. Manning, to me personally known and known to me to be a Vice President and an Assistant Secretary, respectively, of ALLIED CORPORATION, a New York corporation, one of the corporations named in and executing the within instrument, who, by me being duly sworn, did severally depose and say that they reside at 5 Noe Ave., Madison, NJ/and 21 Burnham Pl., Flanders, NJ, respectively, that they are a Vice President and an Assistant Secretary of said corporation and that said corporation executed the said instrument; that they know the seal of said corporation; that the seal affixed to said instrument is the corporate seal of said corporation; that they, being informed of the contents of the said instrument, signed and sealed said instrument as such officers and that they executed the same in the name and on behalf of said corporation by authority of its Board of Directors; that they executed the same as their free and voluntary act and deed and as the free and voluntary act and deed of said corporation for the consideration, uses and purposes therein set forth and expressed and that they delivered the same as such.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid on the day and year first above written.

Dorothy C. Ozimek
Notary Public in and for the
County and State of New Jersey

(SEAL)

My commission expires
July 20, 1982

Notary Public in and for the
STATE OF ~~MASSACHUSETTS~~)
 : ss.:
COUNTY OF ~~SUFFOLK~~)

On this 3rd day of ~~NOVEMBER~~, 1981, before me
, a Notary Public in and for the said
County and State, duly commissioned and sworn, personally appeared
C.W. ~~WILSON~~ and G.H. ~~SPENCER~~,
to me personally known and known to me to be a ~~TRUST COMPANY~~
and an Assistant Secretary, respectively, of ~~THE~~ SHAWMUT BANK OF
BOSTON, N.A., one of the corporations named in and executing the
within instrument, who, by me being duly sworn, did severally
depose and say that they reside at ~~SEVERLY, MASS.~~
and ~~BELMONT, MASS.~~, respectively; that they are a
~~TRUST COMPANY~~ and an Assistant Secretary of said corporation
and that said corporation executed the said instrument; that they
know the seal of said corporation; that the seal affixed to said
instrument is the corporate seal of said corporation; that they,
being informed of the contents of the said instrument, signed and
sealed said instrument as such officers and that they executed the
same in the name and on behalf of said corporation by order and
authority of its Board of Directors and that they signed their
names as such officers thereto by like order; that they executed
the same as their free and voluntary act and deed and as the free
and voluntary act and deed of said corporation for the considera-
tion, uses and purposes therein set forth and expressed and that
they delivered the same as such.

IN WITNESS WHEREOF, I have hereunto set my hand and
affixed my official seal in the County and State aforesaid on
the day and year first above written.

Kevin Costantino
Notary Public in and for the
County and State of ~~MASS~~

(SEAL)

My commission expires

Kevin Costantino
My Commission Expires Nov. 12, 1987

SCHEDULE A to
Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
and Agreement Dated as of July 15, 1972, as Supplemented

Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
3	LO-Hopper	GCX 945205-945207	AFPX 945205-945207
1	LO-Hopper	GCX 945209	AFPX 945209
1	LO-Hopper	GCX 945211	AFPX 945211
5	LO-Hopper	GCX 945215-945219	AFPX 945215-945219
1	LO-Hopper	GCX 945223	AFPX 945223
2	LO-Hopper	GCX 945226-945227	AFPX 945226-945227
1	LO-Hopper	GCX 945232	AFPX 945232
1	LO-Hopper	GCX 945235	AFPX 945235
3	LO-Hopper	GCX 945242-945244	AFPX 945242-945244
2	LO-Hopper	GCX 945247-945248	AFPX 945247-945248
2	LO-Hopper	GCX 945250-945251	AFPX 945250-945251
8	LO-Hopper	GCX 945254-945261	AFPX 945254-945261
1	LO-Hopper	GCX 945263	AFPX 945263
2	LO-Hopper	GCX 945266-945267	AFPX 945266-945267
2	LO-Hopper	GCX 945269-945270	AFPX 945269-945270
8	LO-Hopper	GCX 945272-945279	AFPX 945272-945279
3	LO-Hopper	GCX 945282-945284	AFPX 945282-945284
1	LO-Hopper	GCX 945286	AFPX 945286
2	LO-Hopper	GCX 945290-945291	AFPX 945290-945291
3	LO-Hopper	GCX 945293-945295	AFPX 945293-945295
5	LO-Hopper	GCX 945298-945302	AFPX 945298-945302
1	LO-Hopper	GCX 945305	AFPX 945305
1	LO-Hopper	GCX 945308	AFPX 945308
3	LO-Hopper	GCX 945317-945319	AFPX 945317-945319
1	LO-Hopper	GCX 945321	AFPX 945321
1	LO-Hopper	GCX 945323	AFPX 945323
1	LO-Hopper	GCX 945325	AFPX 945325
1	LO-Hopper	GCX 945327	AFPX 945327

SCHEDULE A to
Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
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Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
29	LO-Hopper	GCX 945476-945504	AFPX 945476-945504
18	LO-Hopper	GCX 945533-945550	AFPX 945533-945550
3	111A 60 W1	GCX 420077-420079	AFPX 420077-420079
3	111A 60 W1	GCX 420081-420083	AFPX 420081-420083
2	111A 60 W1	GCX 420069-420070	AFPX 420069-420070
1	111A 60 W1	GCX 420073	AFPX 420073
1	111A 60 W1	GCX 420075	AFPX 420075
<u>27</u>	LO-Hopper	GCX 945506-945532	AFPX 945506-945532
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SCHEDULE A to
Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
and Agreement Dated as of July 15, 1972, as Supplemented

Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
4	111A 100 W1	GCX 420007-420010	AFPX 420007-420010
1	LO-Hopper	GCX 945330	AFPX 945330
1	LO-Hopper	GCX 945338	AFPX 945338
1	LO-Hopper	GCX 945340	AFPX 945340
1	LO-Hopper	GCX 945343	AFPX 945343
3	LO-Hopper	GCX 945345-945347	AFPX 945345-945347
2	LO-Hopper	GCX 945356-945357	AFPX 945356-945357
3	LO-Hopper	GCX 945359-945361	AFPX 945359-945361
1	LO-Hopper	GCX 945363	AFPX 945363
8	LO-Hopper	GCX 945365-945372	AFPX 945365-945372
2	LO-Hopper	GCX 945374-945375	AFPX 945374-945375
5	111A 100 W1	GCX 420011-420015	AFPX 420011-420015
1	LO-Hopper	GCX 945384	AFPX 945384
1	LO-Hopper	GCX 945392	AFPX 945392
1	LO-Hopper	GCX 945409	AFPX 945409
1	LO-Hopper	GCX 945412	AFPX 945412
1	LO-Hopper	GCX 945416	AFPX 945416
1	LO-Hopper	GCX 945423	AFPX 945423
2	LO-Hopper	GCX 945425-945426	AFPX 945425-945426
1	LO-Hopper	GCX 945429	AFPX 945429
1	LO-Hopper	GCX 945435	AFPX 945435
1	LO-Hopper	GCX 945445	AFPX 945445
1	LO-Hopper	GCX 945446	AFPX 945446
1	LO-Hopper	GCX 945449	AFPX 945449
1	LO-Hopper	GCX 945451	AFPX 945451
1	LO-Hopper	GCX 945464	AFPX 945464
1	LO-Hopper	GCX 945467	AFPX 945467

SCHEDULE A to
Supplement Dated as of October 1, 1981 to Railroad Equipment Lease
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Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
3	112A 340 W	GCX 433000-433002	UTPX 433000-433002

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Description of the Cars

<u>Number of Cars</u>	<u>D.O.T./I.C.C. Specification Number</u>	<u>Old Identifying Symbol and Number</u>	<u>New Identifying Symbol and Number</u>
5	103W	GCX 310204-310208	LCPX 310204-310208
1	103W	GCX 310210	LCPX 310210
1	103W	GCX 310212	LCPX 310212
1	103W	GCX 310214	LCPX 310214
9	111A 100 W1	GCX 416001-416009	LCPX 416001-416009
1	111A 100 W1	GCX 416010	LCPX 416010
1	111A 100 W1	GCX 416013	LCPX 416013
2	111A 100 W1	GCX 416015-416016	LCPX 416015-416016
6	111A 100 W1	GCX 416018-416023	LCPX 416018-416023
2	111A 100 W1	GCX 416025-416026	LCPX 416025-416026
2	111A 100 W1	GCX 416028-416029	LCPX 416028-416029
3	111A 100 W1	GCX 416031-416033	LCPX 416031-416033
1	111A 100 W1	GCX 416035	LCPX 416035
7	111A 100 W1	GCX 416039-416045	LCPX 416039-416045
1	111A 100 W1	GCX 416047	LCPX 416047
1	111A 100 W1	GCX 416048	LCPX 416048
11	111A 100 W1	GCX 416050-416060	LCPX 416050-416060
3	111A 100 W1	GCX 416062-416064	LCPX 416062-416064
4	111A 100 W1	GCX 416066-416069	LCPX 416066-416069
4	111A 100 W1	GCX 416070-416073	LCPX 416070-416073
2	111A 100 W1	GCX 416075-416076	LCPX 416075-416076
25	105A 500 W	GCX 417000-417024	LCPX 417000-417024
40	105A 500 W	GCX 417100-417139	LCPX 417100-417139
14	105A 500 W	GCX 417141-417154	LCPX 417141-417154
5	105A 500 W	GCX 417156-417160	LCPX 417156-417160
15	105A 500 W	GCX 417161-417175	LCPX 417161-417175
3	105A 500 W	GCX 417176-417178	LCPX 417176-417178
1	105A 500 W	GCX 417179	LCPX 417179
1	105A 500 W	GCX 417180	LCPX 417180
2	105A 500 W	GCX 417181-417182	LCPX 417181-417182
6	105A 500 W	GCX 417183-417188	LCPX 417183-417188
1	105A 500 W	GCX 417189	LCPX 417189
1	105A 500 W	GCX 417190	LCPX 417190
4	105A 500 W	GCX 417191-417194	LCPX 417191-417194
1	105A 500 W	GCX 417195	LCPX 417195